

“ Build Your  
**DREAMS** with us ”

Welcome to the World of  
**FINANCIAL FREEDOM**



**CONSULTANCY**

[www.iiconsult.in](http://www.iiconsult.in)

## COMPANY PROFILE



**Integrity  
&  
Intention**

that's ... i & i

*We are into Financial Planning & Portfolio Management since more than 15 Years, helping over 1000 families.*

*I & I's primary focus is Money Management & Risk Management.*

*Our **Integrity** lies in the fact that the accomplishment of your dreams will be always our first priority & Our **Intention** is to be the Pioneer in offering innovative solutions for wealth creation & financial security with a diversified approach.*

## BLUE PRINT

# VISION

1,00,000  
HAPPY FAMILIES

1,000 Cr.  
ASSET UNDER MANAGEMENT

500  
FRANCHISES

10  
GLOBAL PRESENCE



# MISSION

We make your  
**MONEY RICH...**

*I & I wants to help 1,00,000 families over the Globe, to build their dreams by supporting them with ...*

***PASSIVE INCOME PORTFOLIO MANAGEMENT***

# STRENGTH

“ASSET ALLOCATION = ONE MAN ARMY”

*We will help you determine & quantify your Goals; then evaluate your income & expenses to see how to allocate funds towards these goals in a way that **accomplishes all your financial dreams.***



# HAPPY FAMILY PROJECT

## RISK MANAGEMENT

- Life Insurance
- Health Insurance
- General Insurance

## REAL ESTATE PORTFOLIO

- Residential Flats
- Commercial Shop
- Agricultural / NA Land

## ACTIVE MANAGEMENT

- Shares
- Mutual Funds
- Commodities

## DEBT MANAGEMENT

- Bank Deposits
- Postal Savings
- Bonds

**?** are you  
**MISSING**  
something ?

## TAX PLANNING

- PPF
- ELSS
- Pension Fund

## ENTERTAINMENT EXPENSES

- Shopping
- Movies
- Hotels
- Holidays

## LIQUIDITY MANAGEMENT

- Cash in Hand
- Money in Bank's Saving Account
- Gold Jewellery

## FAMILY EXPENSES

- Household
- Medical Expenses
- Education

Let's find out the missing point

in our "Happy Family Project"



**RAVAN**

**INFLATION**

Is The Biggest  
**RAVAN**

Ask Yourself . . .

Is your Current Portfolio  
really making **MONEY**

Do your investments  
beat **INFLATION**



# DREAMS

## “MY DREAM BOOK”



RETIREMENT



EDUCATION



MARRIAGE



HOME



SEDAN



HOLIDAY

Have you  
**Quantified** your Dreams  
Are your current investments  
**in- sync** with your Dreams





# MINDSET

## We Want

- Assurance
- Guarantee
- Safety
- Security
- Liquidity
- Convenience

## We Don't have

- Knowledge
- Management Skills
- Focus & Discipline
- Time Management
- Risk Appetite
- Market Research



WE GET 5-10%

WE MISS 10-18%

# PASSIVE INCOME



are you  
MISSING  
something ?

The Answer is  
**PASSIVE INCOME  
PORTFOLIO**

- *Every individual works for money ....*
- *We help you to let your money work for you . . .*
- *We help you generate assured returns on your investments.*
- *Our primary focus is on Money Management & Risk Management.*
- *We help you by giving our expertise which can create passive income in your Happy Family Portfolio.*
- *Discipline is the Key.*

# FEATURES

1

INVESTMENT TYPE :  
ONE-TIME | RECURRING

2

TENURE OF CONTRACT:  
1 Yr. | 2 Yr. | 3 Yr.

3

DIVERSIFIED FUND  
MANAGEMENT

# FEATURES

4 PRINCIPAL  
PROTECTION

5 IN-HOUSE  
FUND MANAGEMENT

6 DISCIPLINED  
TRADING

# FEATURES

7

PAYOUT OPTION :  
MONTHLY | CUMULATIVE

8

ENTRY LOAD : NIL  
EXIT LOAD : 6% PREMATURE  
WITHDRAWAL

9

TOP-UPS & MERGING  
ALLOWED

## ECONOMIC BENEFIT CHART

Contribution : One Time	1 Yr.	2 Yr.	3 Yr.
25,000 – 2,00,000	12 %	13 %	14 %
2,00,000 - 5,00,000	14 %	15 %	16 %
5,00,000 - 10,00,000	16 %	17 %	18 %
10,00,000 & Above	18 %	19 %	20 %

Contribution : Recurring	1 Yr.	2 Yr.	3 Yr.
10,000 & Above	12 %	13 %	14 %



SNS Wealth Advisors LLP  
 SNS Wealth Creators LLP  
 SNS Wealth Flexi Invest LLP

## ECONOMIC BENEFIT CHART

We give 14 % p.a. returns  
on your Investments.

### ONE-TIME INVESTMENT

INVESTMENT	Mly. PAYOUT
₹ 50,000/-	₹ 583/-
₹ 1,00,000/-	₹ 1,166/-
₹ 2,00,000/-	₹ 2,333/-
₹ 3,00,000/-	₹ 3,500/-
₹ 5,00,000/-	₹ 5,833/-
₹ 7,50,000/-	₹ 8,750/-
₹ 10,00,000/-	₹ 11,666/-
₹ 20,00,000/-	₹ 23,333/-
₹ 50,00,000/-	₹ 58,333/-

### RECURRING INVESTMENT

Mly. INVESTMENT	MATURITY
₹ 25,000/-	₹ 3,23,752/-
₹ 50,000/-	₹ 6,47,504/-
₹ 75,000/-	₹ 9,71,257/-
₹ 1,00,000/-	₹ 12,95,009/-



IRA Business Consultancy  
Services LLP

## ECONOMIC BENEFIT CHART

Contribution : One Time	1 Yr.	2 Yr.	3 Yr.
25,000 – 5,00,000	14 %	15 %	16 %
5,00,000 - 10,00,000	16 %	17 %	18 %
10,00,000 - 50,00,000	18 %	19 %	20 %
50,00,000 & Above	–	–	24 %



**Fidelis**

Fidelis Capmar Solutions



# SAVE 25,000 / MLY GENERATE 1.55 CRORE IN NEXT 15 YEARS

ILLUSTRATION

Year	Onetime Investment	Monthly Investment - RD	IRA's Payout	Total Monthly Investment	RD Maturity P.A.	Total Maturity
	A	B	C	D = B + C	E	F = A + E
1	0	25,000	0	25,000	3,23,752	3,23,752
2	3,23,752	25,000	3,777	28,777	3,72,666	6,96,418
3	6,96,418	25,000	8,125	33,125	4,28,970	11,25,388
4	11,25,388	25,000	13,130	38,130	4,93,781	16,19,169
5	16,19,169	25,000	18,890	43,890	5,68,383	21,87,552
6	21,87,552	25,000	25,521	50,521	6,54,257	28,41,810
7	28,41,810	25,000	33,154	58,154	7,53,105	35,94,915
8	35,94,915	25,000	41,941	66,941	8,66,888	44,61,802
9	44,61,802	25,000	52,054	77,054	9,97,861	54,59,663
10	54,59,663	25,000	63,696	88,696	11,48,622	66,08,285
11	66,08,285	25,000	77,097	1,02,097	13,22,161	79,30,445
12	79,30,445	25,000	92,522	1,17,522	15,21,918	94,52,364
13	94,52,364	25,000	1,10,278	1,35,278	17,51,856	1,12,04,220
14	1,12,04,220	25,000	1,30,716	1,55,716	20,16,535	1,32,20,755
15	1,32,20,755	25,000	1,54,242	1,79,242	23,21,201	1,55,41,956

I invested rupees 10 lacs in SNS which gives me 16,667/- monthly pay out. This helps me to **run my household expenses**. Thank you for making my life easy.

– Smt. Bhagwat, Sr. Nurse at Hospital

My parents are staying in Pune. Investment of Rupees 5 Lacs in IRA is giving me Rs. 5833/- which I transfer every month to my parent's account. Thank you IRA for taking care of **my parents medical expenses**. – Nikhil Ujgare, Media Professional in Dubai

## REAL ESTATE VS PASSIVE INCOME

I have sold my second home for Rs. 34 Lacs which was giving me rental income of just Rs. 5000/-. After paying capital gain TAX I reinvested Rs. 30 Lacs in Fidelis, today my monthly passive income is Rs. 50,000/-. This BIG decision have **changed my entire lifestyle.**

Thank You I & I for showing us the real **POWER of PASSIVE INCOME.**

- Mr. Kiran Mahajan

# SUCCESS STORY



“ We feel proud of ourselves for having taken the right decision to invest in Passive Income Portfolio. Now, we can happily say that it has helped us to live our **Dream Retired Life** & we have also created a **wealth for our next generation.** ”

we understand each person's  
threshold & our expertise  
lies in helping you  
within your plinth . . .  
if you believe our belief  
start your journey with I & I  
Thank You